

May 12, 2023

To
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai - 400 001

Sub: Intimation under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2023

Ref No. : Scrip Code 973874; Scrip ID: 645MHP35; ISIN: INE00PT07014 (Series -A)
 Scrip Code 973875; Scrip ID: 645MHPL35; ISIN: INE00PT07022 (Series -B)

Dear Sir,

In compliance of Regulation 52(7) and 7(A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby state that the proceeds received from the issuance of the Non-Convertible Debentures had been fully utilized for the purpose stated in the offer document.

Further, a certificate dated February 10, 2023 received from S.L. Chhajed & Co. LLP, Statutory Auditor, along with the Statement indicating full utilization of issue proceeds, in this behalf, was filed with the Stock Exchange on February 13 2023.

Accordingly, it may be noted that the Company is no longer required to submit a statement under Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you

Yours faithfully,

For **Mangloor Highways Private Limited**
(formerly known as DBL Mangloor Highways Private Limited)

Nishtha Tewari
Company Secretary (M No. A44844)